The Episcopal Church in Western Washington

Financial Information and Worksheet

NameAddress	Dat	e of birth (DD/MM/YY)	
We Rent Own our home and particular Relationship status	ay \$	per month as rent/mort	gage.
Number of dependents		Ages (list)	
Title, Employer		In position since	
This financial worksheet is for myself combined with spouse/partner			
Use the balance sheet below to determine your assets, liabilities, and net worth. Assets Liabilities and Net Worth			
Asset	Value	Source	Liability
Real estate		Real estate loans	
Investments		Vehicle loans	
Cash and savings accounts		Student loans	
Vehicles		Credit card debt	
Furniture/household items		Other liabilities	
Other assests		Total liabilities	
Total		Total assets	
'		Assets - liabilities = Net worth	
Use the tool below to determine for the calendar year.	your total ann	ual household income and you	ir expenses
Income		Expenses	
C			
Source	Value	Source	Expense
Source Employment	Value	Source Tithe	Expense
	Value		Expense
Employment	Value	Tithe	Expense
Employment Spouse/partner employment	Value	Tithe Charitable contributions	Expense
Employment Spouse/partner employment Scholarships and grants	Value	Tithe Charitable contributions Seminary tuition	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications	Value	Tithe Charitable contributions Seminary tuition CPE tuition	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security Parish support	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies Other fees	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security Parish support Parents/relatives support	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies Other fees Housing	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security Parish support Parents/relatives support Investments and savings	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies Other fees Housing Food	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security Parish support Parents/relatives support Investments and savings Other sources	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies Other fees Housing Food Clothing	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security Parish support Parents/relatives support Investments and savings Other sources	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies Other fees Housing Food Clothing Other living expenses	Expense
Employment Spouse/partner employment Scholarships and grants Pending financial aid applications Pensions and Social Security Parish support Parents/relatives support Investments and savings Other sources	Value	Tithe Charitable contributions Seminary tuition CPE tuition Books and supplies Other fees Housing Food Clothing Other living expenses Life insurance	Expense
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